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## Keenan J. McCullough | Attorney

Keenan's practice is focused on business transactions, including mergers and acquisitions and private equity transactions, as well as commercial contracts, real estate matters, and entity formation and governance.

Prior to joining SMT, Keenan worked in the Silicon Valley office of Weil, Gotshal & Manges LLP, and before that, as a senior associate at KPMG LLP, where he obtained his CPA license (inactive).

Keenan graduated with a B.A. in Business Economics from the University of California, Santa Barbara, and received his J.D. magna cum laude from the University of San Francisco School of Law, where he was a member of the USF Law Review.

Prior to joining SMT, Keenan participated in the representation of:

- Walmart in its \$310 million acquisition of Bonobos
- The Rise Fund of TPG Growth, as lead investor, in its preferred stock investment in RefleXion Medical, Inc.
- Gores Holdings (a special purpose acquisition company) in its acquisition of Hostess Brands for a total deal value of approximately \$2.3 billion
- NerdWallet in its \$64 million Series A financing
- Vonage in its acquisition of Simple Signal
- eBay in its acquisition of PhiSix
- Merz in its \$600 million acquisition of Ulthera
- HCL Technologies Limited and Sumeru Equity Partners in the \$330 million acquisition of Actian Corporation
- WPEngine, Inc. in the \$250 million sale of a majority stake to Silver Lake Partners
- Genstar Capital in its sale of Tecomet to Charlesbank Capital Partners
- Varex Imaging Corporation in its \$276 million acquisition of PerkinElmer's Medical Imaging business
- Raptor Pharmaceutical in its acquisition of Quinsair for a purchase price that can exceed \$400 million, including upfront and contingent payments
- Tecomet in its \$450 million acquisition of Symmetry Medical
- The Gores Group in its sale of Sage Automotive Interiors to Clearlake Capital Group
- RuffaloCODY in its acquisition of Noel-Levitz
- Genstar Capital in its acquisitions of Tecomet and Boyd Corporation
- Silver Lake in its investment in ForeFlight
- Technology Crossover Ventures in its investment in OneSource Virtual

### Practice Areas

**Business** Asset and Stock Purchases • Buy-Sell Agreements • Contracts • Corporate Finance • Corporate Governance • Corporations | LLCs | Partnerships • Financings | Private Placements • Formations | Dissolutions • Mergers and Acquisitions • Noncompetition | Nonsolicitation • Reorganizations | Recapitalizations • Secured Transactions • Securities • Venture Capital



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### Practice Areas

Business

### Education

JD, magna cum laude, University of San Francisco School of Law

BA, Business Economics, University of California, Santa Barbara

### Admitted to Practice

California